

BUSELL & STIER, PLLC

98 Cutter Mill Road, Suite 395N
Great Neck, NY 11021

August 03, 2009

Robin Liebowitz
109 Montague Street #3R
Brooklyn, NY 11201-3426

Re: Guardianship of Anita Liebowitz

Dear Robin Liebowitz:

Enclosed is invoice 1150, which covers services from to . This invoice, dated 8/3/2009, is for \$6800.39. Your total balance, including past charges, is \$6800.39. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$6,695.39
Total expenses	\$105.00
Total Additional Retainer Requested	\$3,500.00
Total payments and other transactions	(\$4,583.75)
Total previous balance	\$1,083.75
Balance Due	\$6,800.39

Thank you for your confidence in our work and our commitment to serving you.

If you have questions, please call us at 516-829-9595.

Very truly yours,

Eileen D. Stier

Enclosure

BUSELL & STIER, PLLC

98 Cutter Mill Road, Suite 395N
Great Neck, NY 11021
516-829-9595

Invoice submitted to:

Robin Liebowitz
109 Montague Street #3R
Brooklyn, NY 11201-3426

August 03, 2009

Invoice # 1150

In Reference To: Guardianship of Anita Liebowitz

From to

Professional Services

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hrs/Rate</u>	<u>Amount</u>
7/1/2009	AF	Draft letter to client regarding invoice.	0.50 300.00/hr	NO CHARGE
	AF	File Review revised billing as per discussion with SNB	0.75 300.00/hr	NO CHARGE
7/2/2009	AF	Telephone with Robin Liebowitz.	0.20 300.00/hr	60.00
	AF	Preparation of pleadings for service on Court Evaluator.	0.25 300.00/hr	75.00
7/8/2009	SNB	Telephone with Robin Liebowitz.	0.42 375.00/hr	NO CHARGE
	AF	Telephone with Ira Miller, Court Evaluator, to discuss service on family members, additional information regarding AIP being unaware of diagnosis, need for him to be sensitive given AIP's background and likelihood that she will oppose guardianship.	0.20 300.00/hr	60.00
7/9/2009	AF	Telephone with Ira Miller regarding re-scheduling meeting with Anita Liebowitz.	0.20 300.00/hr	60.00
	AF	Draft cover letter to process server setting out again the parameters set by client for service.	0.50 300.00/hr	150.00
	AF	Draft Notice of Proceeding	0.20 300.00/hr	60.00
	AF	Draft e-mail to client regarding Court Evaluator meeting.	0.10 300.00/hr	30.00

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hrs/Rate</u>	<u>Amount</u>
7/9/2009	AF	Preparation of pleadings for service upon AIP and interested parties.	0.75 300.00/hr	NO CHARGE
	AF	Telephone with process server to discuss service on July 10, 2009 after 4:00 pm. Discussion of parameters for service. Verified that they have someone available to make service on date and time requested.	0.20 300.00/hr	60.00
	AF	Draft reply e-mail to client	0.10 300.00/hr	30.00
	AF	Review e-mail from client.	0.10 300.00/hr	30.00
	AF	Draft e-mail to client regarding conversation with process server.	0.10 300.00/hr	30.00
7/10/2009	AF	Telephone with Robin Liebowitz regarding time mother will return home today and be available for service.	0.10 300.00/hr	30.00
	AF	Telephone with Process server to change time AIP will be available for service.	0.10 300.00/hr	30.00
	AF	Preparation of pleadings for service on interested parties as required by the Court.	0.75 300.00/hr	NO CHARGE
	AF	Telephone conversation with process server. Draft cover letter to Process Server to fax additional information requested to complete service.	0.25 300.00/hr	75.00
	AF	Meeting at Intercounty Judicial Services regarding service on Anita Liebowitz	0.50 300.00/hr	150.00
7/13/2009	AF	Review of message from SNB regarding call from Client on 7/10.	0.10 300.00/hr	30.00
	AF	Draft e-mail to client regarding service upon Anita Liebowitz.	0.10 300.00/hr	30.00
	AF	Telephone with Robin Liebowitz.	0.20 300.00/hr	60.00
	AF	Draft e-mail to client.	0.25 300.00/hr	75.00
7/15/2009	AF	Telephone with Ira Miller to confirm meeting and discuss service.	0.20 300.00/hr	60.00
	AF	Telephone with client regarding appointment with court evaluator and e-mail exchange between herself and sisters about meeting with attorney.	0.10 300.00/hr	30.00

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hrs/Rate</u>	<u>Amount</u>
7/15/2009	AF	Draft e-mail response to client.	0.10 300.00/hr	30.00
7/16/2009	AF	Draft e-mail to client regarding question of mother being present when Court Evaluator arrives and e-mail.	0.10 300.00/hr	30.00
	AF	File Review regarding e-mail.	0.75 300.00/hr	225.00
	AF	Telephone with Robin Liebowitz regarding aide's reluctance to pick up client from train and possibility that AIP will not be home when the Court Evaluator arrives.	0.33 300.00/hr	100.00
	AF	File Review for e-mail as per client request.	0.51 300.00/hr	153.00
7/17/2009	AF	Telephone with office of Ira Miller. Left message regarding initial interview.	0.05 300.00/hr	15.00
	SNB	Telephone with Robin Liebowitz. Very concerned with Mary controlling money - limiting Robin's access to mother - mother's portfolio went down dramatically. Janice has been getting gifts which are not equally. Mary's insurance being paid by mother. Janice and husband been getting almost \$100,000 per year in gifts. Many years ago Andy was the POA, Janice's husband. Mary was very upset with this. In exchange for putting all 3 children on the POA, Janice was given \$40,000 to agree, but after that the children would get nothing. The 3 children are not being appointed. All 3 children are not being treated equally. Mother's wishes are not being adhered to. Children's name controls Schwab account. The POA has power to remove all the money from the accounts. Advised Robin that there are no guarantees as to what will go on. Mary had had a kidney and a pancreas transplant.	0.35 375.00/hr	132.60
7/22/2009	SNB	415-652-6668 no financial information in the petition; he doesn't have three years back - Janice took money for her children's college - she got money for both kids - Ari and David was taken before she before she got POA - she took gifts for the husbands - send copy of affidavit to Robin - Mr Miller wants to settle it out of court; Ira Miller, Ellen Flowers has been retained by the sisters - Ferrara argument - is there abuse - no information of medical records being given - all children should be informed - consider an independent geriatric care manager - sister writing the checks - daughters not coming in until August 10 - why not - arrogance in not making appointment to come in for court date.	0.75 375.00/hr	282.29
	AF	Telephone with Debra Falcone, Abrahams, Fensterman et al for Rose Merrie Liebowitz and Janice Liebowitz.	0.20 300.00/hr	60.00
	AF	Research regarding case law on gifting by those holding a power of attorney and abuse of discretion.	1.50 300.00/hr	450.00

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hrs/Rate</u>	<u>Amount</u>
7/22/2009	AF	Review of bank statements and correspondence to prepare additional affidavit for court evaluator.	0.50 300.00/hr	150.00
	AF	Review and respond to several e-mails from Robin Liebowitz.	0.25 300.00/hr	75.00
	AF	Draft Supplemental Affidavit in Support of Appointment of Guardians.	1.50 300.00/hr	450.00
	AF	File Review to identify those communications and statements to include with supplemental affidavit.	0.75 300.00/hr	225.00
7/23/2009	AF	Telephone from Debra Falcone regarding petition for guardianship.	0.20 300.00/hr	60.00
	AF	Meeting with client and Sandra Busell.	1.93 300.00/hr	NO CHARGE
	AF	Research regarding Matter of Ferrara for precedent to hold attorney in fact liable for gifts made which are not strictly in keeping with testamentary intent as expressed in a will.	1.00 300.00/hr	300.00
7/24/2009	AF	Draft affidavits of service, affirmation of service and backs. Prepared for filing.	0.75 300.00/hr	NO CHARGE
	AF	File Review. Prepare Supplemental Affidavit for Service on all necessary parties.	1.50 300.00/hr	NO CHARGE
7/28/2009	AF	Review of mail received. Invoice for personal service upon Anita Liebowitz. Verified amount.	0.10 300.00/hr	30.00
7/30/2009	AF	Meeting with Debra from Respondents attorney's office regarding reply papers, adjournment and possible conflicts.	0.25 300.00/hr	75.00
	SNB	Telephone with Robin Liebowitz to discuss hearing, memo that all of mother's assets are to be shared and that Janice will manipulate mother into doing what she wants.	0.50 375.00/hr	187.50
	AF	Review of reply papers submitted on behalf of respondents Janice Liebowitz and Rose Merrie Liebowitz.	1.50 300.00/hr	450.00
	AF	Review of preliminary report of Court Evaluator. Went over several items in the file in relation to report.	1.00 300.00/hr	300.00
7/31/2009	AF	Review of reply papers for information on allegation made at the court conference that petitioner is an unacceptable candidate to be appointed guardian. Reviewed notes, re-read answer and cross petition unable to locate any information on allegation. Answer alludes to instability but does not make any allegation of criminal misconduct as was alleged during conference.	1.50 300.00/hr	450.00

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hrs/Rate</u>	<u>Amount</u>
7/31/2009	SNB	Court Appearance before Justice Asarch, Nassau County Supreme Court.	2.00 375.00/hr	750.00
	AF	Review of mail from respondents' attorney. Confirmed that it does not contain any variations or additions from the papers personally delivered on 7/30/09.	0.25 300.00/hr	75.00
	AF	Draft letter regarding proposed settlement terms.	0.50 300.00/hr	150.00
	AF	Draft changes to letter regarding settlement.	0.17 300.00/hr	50.00
8/3/2009	AF	Review of letter and stipulation from Ira K. Miller, Court Evaluator.	0.20 300.00/hr	NO CHARGE
	AF	Draft and review invoice for services rendered.	1.50 300.00/hr	NO CHARGE
	AF	Draft changes to Stipulation based on SNB conversation with Ira K. Miller.	0.25 300.00/hr	75.00
	SNB	Review of letter from Ira K. Miller with Stipulation of Settlement.	0.20 375.00/hr	75.00
	SNB	Telephone with Ira K. Miller, Court Evaluator to discuss the terms of the settlement. Discussed changes to be incorporated into the Stipulation.	0.20 375.00/hr	75.00
		For professional services rendered	30.36	\$6,695.39

Additional Charges :

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/28/2009	Service Fee. Process server fee for personal delivery to Anita Liebowitz on 7/14/2009.	105.00
	Total additional charges	<u>\$105.00</u>
	Total amount of this bill	\$6,800.39
	Previous balance	\$1,083.75
	Accounts receivable transactions	
7/20/2009	Payment - Thank You	<u>(\$4,583.75)</u>
	Total payments and adjustments	<u>(\$4,583.75)</u>
	Please replenish Client funds with	\$3,500.00
	Balance due	<u><u>\$6,800.39</u></u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sandra N. Busell	4.00	375.00	\$1,502.39
Sandra N. Busell	0.42	0.00	\$0.00
Aimee Fox	17.31	300.00	\$5,193.00
Aimee Fox	8.63	0.00	\$0.00