

Robin Liebowitz

From: "Merrie" <merrielb@yahoo.com>
To: <joanmhubr@aol.com>
Cc: <rdl4@mindspring.com>
Sent: Wednesday, January 14, 2004 5:08 PM
Subject: Sent info to you and, oh my goodness, Janice is coming to Roslyn tomorrow!!

Dear Joan:

I forwarded you the account form that needed to be signed to transfer stocks to the joint account for me and my mother.

A copy of the POA indicating that I am a general durable POA was also enclosed for you to forward onto the appropriate Schwab office.

A tidbit of news: Janice is making a trip to Roslyn tomorrow. I am rather surprised because she was just there. Could she be doing that because of Diane's letter?

I hope that Janice does not try to manipulate my mother into firing Diane. Sooner or later, my mother is going to have to be warned against letting Janice manipulate her because Janice has already misled her in both the estate planning and my father's medical care.

Robin and I have warned her against that. She is very receptive to us but when Janice comes with her angelic face and saccharine-sweet innocent voice, my mother is bewitched by it. Robin and I did not inherit those bewitching genes, not that we especially yearn for them!.

Janice did not encourage my mother and father to go come to Florida to escape the cold weather. Of course, if I did not establish residence down here, Janice would not have cared. But then, again, she is worried about the money.

My mother is very vulnerable to outside influences on the part of Janice and Andy. If Janice or my mother do call Diane, I hope Diane can somehow put the fear of God into my mother, impressing upon her that Janice has and is going to wreak further havoc, both financially and emotionally, on our family to the point that members of our family will end up in court sooner than they think.

I am wondering whether if both Robin and I got a lawyer, whether some form of injunction may be brought against Janice from exercising any serious authority to which she may feel she has right. **Remember Joan, you are not dealing with a full deck.** After what she did with calling Diane, Janice is capable of anything irrational! **She is a hazard to our family!**

Should you happen to speak with my mother or Janice for any reason whatsoever, please do not mention anything about the joint accounts that have been set up for Robin and myself as joint tenants with my mother. I am sure you know that but I am quite on edge whenever that woman comes to Roslyn on her fundraising missions.

Should you happen to talk to Diane, warn her that Janice or my mother may be calling her. Diane should be reminded that Janice and Andy are the idiots who told my mother that she is no longer a POA for my father because her name was left out from my father's POA which Diane drew up. By the way, I believe that Janice swiped the POA that was with my mother's will where my mother and Janice were designated as POAs for my father back in 1998.

12/19/2004

Thanks for the information!

Regards,
Merrie

Joanmhubr@aol.com wrote:

Dear Merrie,

I had about a 2 1/2 hour conversation on the phone last evening. I'm not quite sure where things stand right now. Your MOTHER changed her mind about 3 times during this conversation.

The upshot is Janice said she would sign the POA (I did not tell her it was valid without her signature because if we get her to sign it then hopefully peace will reign - fo awhile at least) but she wants a restriction put on the account that all request for money out of the account be signed by all three parties. Schwab will do this, but also requires a release from me each time I make a trade. I have to call and tell them what I plan to do then after I do it the restriction goes on again.

I am going to tell Janice this but suggest that we don't file the POA with Schwab until your Mother is not competant to act for herself.

I will discuss this with Diane too.

The terms of the two POAs (the one with Janice & your Mom) and the new one are really the same and I read them to Janice. Your Mother is very confused about the whole thing again, but please don't call Janice and ream her out. I'll see what Diane says, tell you, and then get back to Janice.

Your joint acct with your Mom is in the works now at Schwab. I'll let you know when it is complete.

I'm pretty sure that no legal changes were made while Janice was here. IN the 2 1/2 hours she would have said something.

Gotta go now,

Take care, Joan

Do you Yahoo!?

Yahoo! Hotjobs: [Enter the "Signing Bonus" Sweepstakes](#)

Do you Yahoo!?

Yahoo! Hotjobs: [Enter the "Signing Bonus" Sweepstakes](#)